

HESTA member contribution deposit

HESTA

The additional money contributed to your super is one of the keys to saving for your retirement. If you are a HESTA member there are three ways to make extra after-tax contributions when it suits you.

Contributions can be made by:

- BPAY:** call us on 1800 813 327 or go to your online account at my.hesta.com.au for your Biller Code and Reference Number.
- Direct debit:** download a form at hesta.com.au/directdebit
- Cheque:** download and complete the deposit form on page 2 of this document and mail to us.

Supplied your tax file number (TFN)?

If we don't have your TFN, we cannot accept extra personal contributions into your HESTA account. Provide your TFN online at hesta.com.au/tfn or call 1800 813 327.

Instructions for completing your contribution deposit form for cheque payments

If you need advice on whether you're eligible for a tax deduction on your after-tax contributions, contact your financial planner, tax agent or the Australian Taxation Office helpline on 13 10 20.

- Complete your details on the deposit form
- Write your member number on the back of the cheque to ensure timely deposit to your account
- Keep a record of your contribution by completing the payment record.
- Mail your cheque and deposit form to HESTA.

Work test requirements:

If you are aged between 67 and 74 and:

- want to make personal contributions and
- you intend to claim a tax deduction for the personal contributions you have made then
- you must have worked a minimum of 40 hours in any 30 consecutive day period in the financial year your personal contributions are made. This is called the work test.

The information you supply is required to accept your contribution and to help administer your account.

Your payment receipts will be shown on your annual statements. You can also access your account details anytime online at my.hesta.com.au or by calling 1800 813 327.

Cheque payments

Send deposit form and cheques to:

HESTA
Locked Bag 5136
Parramatta NSW 2124

Remember to write your member number on the back of your cheque.

Payment record
Keep this form for your records.
Date: DD / MM / YYYY
 Cheque number: _____
Total member contribution: \$ _____

HESTA member contribution deposit form
Member number: _____
Date of birth: DD / MM / YYYY
Member surname: _____
Member given name: _____
Daytime contact phone: _____
Member's signature: _____

Have you supplied your TFN?
We are authorised by law to ask for your TFN. You do not have to provide it, but if you don't, you may end up paying more tax than you need to. You must supply your TFN to enable your HESTA account to accept after-tax contributions.
Tax File Number: _____
Payment made by:
 Cheque number: _____
Make your cheque payable to HESTA, write your member number on the back of your cheque and post to HESTA, Locked Bag 5136, Parramatta NSW 2124, together with this deposit form.

Please confirm you satisfy the work test by ticking the box:
 I am between age 67 and 74 years, and have been gainfully employed for at least 40 hours over 30 consecutive days during the current financial year.

HESTA

Issued by H.E.S.T. Australia Ltd ABN 66 006 818 695 AFSL No. 235249, Trustee of HESTA ABN 64 971 749 321. The information you provide on this form, and any subsequent information you provide to us or our service providers in relation to this form, is collected in accordance with the HESTA Privacy Collection Statement available at hesta.com.au/privacy or by calling 1800 813 327.

contact us

hesta@hesta.com.au | 1800 813 327 | Email form to hesta@hesta.com.au or mail to: HESTA, Locked Bag 5136, Parramatta NSW 2124

Payment record

Keep this form for your records

Date: DDMMYYYY

Cheque number:

Total member contribution \$



HESTA member contribution deposit form

Member number:

Date of birth: DDMMYYYY

Member surname:

Member given name:

Daytime contact phone:

Member's signature:

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