



# tax file number form



Type in your details or complete in pen using CAPITAL LETTERS. Print 'X' to mark boxes where applicable. **The form must be completed in full.**

## Things you need to know

We are authorised to collect your tax file number (TFN) under the *Superannuation Industry (Supervision) Act 1993 (SIS)*. Supplying your TFN is voluntary, and it is not an offence if you choose not to provide it.

We are required by law to take the necessary steps to properly safeguard your TFN, and we will only use it for lawful superannuation purposes, including to facilitate the search for and consolidation of your superannuation accounts, by seeking information from the Australian Taxation Office (ATO) and/or a superannuation entity.

A record of your TFN will be made for ongoing taxation and superannuation purposes. We may disclose your TFN to another superannuation provider if your benefits are transferred, unless you instruct us in writing not to disclose it to any other fund.

## Why should I provide my TFN?

- HESTA will be able to accept all permitted types of contributions to your account;
- other than the tax that may ordinarily apply, you will not pay more tax than you need to – this affects both contributions to your superannuation and benefit payments when you start drawing down your superannuation benefits, and
- it will make it much easier to find different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

For more information about TFNs contact the Australian Taxation Office (ATO) on 13 28 61.

### 1. Personal details

Member number:

Given name/s:

Family name:

Date of birth:

Mobile/Daytime phone number:

Residential address (PO Box not accepted):

Unit number/Street number

Street name

Suburb

State/Terr.

Postcode

Postal address (only complete if different from above)

PO Box/Unit number/Street number

Street name

Suburb

State/Terr.

Postcode

Email

### 2. Tax file number (TFN)

We are authorised by law to ask for your TFN. You do not have to provide it but if you don't, you may end up paying more tax than you need to. To find out more about how your TFN is used, disclosed or what may happen if you don't provide it go to [hesta.com.au/tfn](https://hesta.com.au/tfn).

My TFN is:

I authorise HESTA to use my TFN for the purpose of using the ATO SuperMatch service to locate my other superannuation accounts and reunite any identified ATO held monies with my HESTA account. My consent will be stored by HESTA for future searches until revoked by me.

Yes

☐

No

☐

You can withdraw your consent at any time in the future by contacting us on 1800 813 327.

### 3. Member declaration

- I confirm the details I have supplied are true and correct.
- I acknowledge that, before I sign this form, I read and understand the HESTA Product Disclosure Statement available at [hesta.com.au/pds](https://hesta.com.au/pds) or by calling 1800 813 327.
- I understand if I do not provide you with all information requested in this form, you may not be able to accept or carry out my request.
- By providing my email address and/or phone number, I nominate those as my up-to-date contact details, and consent to HESTA providing me with information about HESTA's products and services, as well as marketing communications including third party products and services.

Signature:

Date:

Return your completed and signed form to [hesta@hesta.com.au](mailto:hesta@hesta.com.au) or mail to: **HESTA, Locked Bag 35007, Collins St West VIC 8007.**

If you have any questions about completing this form, call us on 1800 813 327 between 8.00am and 8.00pm (AET) Monday to Friday.

## contact us

[hesta@hesta.com.au](mailto:hesta@hesta.com.au) | 1800 813 327 | Locked Bag 35007, Collins St West VIC 8007 | [hesta.com.au](https://hesta.com.au)

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