

# why HESTA?



## The specialist fund dedicated to health & community services

HESTA understands and is focused on meeting the needs of a predominantly female workforce. More than 80% of our members are women.

We're run by leaders in health and community services and have earned top ratings for our investment returns.

That's why more people working in aged care, hospitals, community and disability services, primary health and early childhood education choose HESTA for their super.

### **Focused on you**

HESTA is run by, and dedicated to, people like you who work in health and community services. We're an industry super fund, run to benefit members, not to profit from them.

### **Good at our job**

Since inception in 1987, Core Pool (default investment option) has delivered well above its long-term target return of CPI + 4.0%.\* We're proud to be one of only four funds (out of more than 300) to receive SuperRatings' 10-year platinum performance rating.

### **Working for change**

Over 80% of our members are women, and we know there are still big gaps to close. That's why we work for change, for good, for women in Australia.

### **Here to help**

As a HESTA member, super information and advice is all part of the service, at your workplace or in one-on-one consultations.



\*Past performance is not a reliable indicator of future performance.

## HESTA AWARDS - recognising excellence in your sector

At HESTA we celebrate individual, team and organisational excellence across Australia. The HESTA Awards are just one of the ways we're proudly supporting health and community services. Join us and nominate your everyday hero, with a story worth sharing at [hestaawards.com.au](http://hestaawards.com.au)

# I choose HESTA for my super

# HESTA

To make HESTA your super fund, complete this form and give it to the payroll officer at your place of work. If you're already a HESTA member simply provide your member number to your payroll officer when you start your new job.

<b>1 Personal details</b>	
Title: Ms <input checked="" type="checkbox"/> Mrs <input checked="" type="checkbox"/> Miss <input checked="" type="checkbox"/> Mr <input checked="" type="checkbox"/> Dr <input checked="" type="checkbox"/> Other <input type="checkbox"/>	
Member number (if applicable): <input type="text"/>	
Given name/s: <input type="text"/>	
Family name: <input type="text"/>	
Date of birth: D D M M Y Y Y Y	Gender: Female <input checked="" type="checkbox"/> Male <input checked="" type="checkbox"/>
Postal address: Street no. <input type="text"/> Street name <input type="text"/>	
Suburb <input type="text"/>	
State/Territory <input type="text"/>	Postcode <input type="text"/>
Telephone number: <input type="text"/>	
Email: <input type="text"/>	
Tax File Number (TFN): <input type="text"/>	
You do not have to provide your TFN but if you do not provide it, your contributions may be taxed at a higher rate. Providing your TFN also makes it easier for you to keep track of your super and allows HESTA to accept contributions on your behalf.	
<b>2 Information about HESTA</b>	
Fund name: <i>HESTA</i>	
Fund Australian Business Number (ABN): <i>64971749321</i>	
Unique Superannuation Identifier (USI): <i>HST0100AU</i>	
Phone: <i>1800813327</i>	
Website: <i>hesta.com.au</i>	
Address: <i>Locked Bag 5136, Parramatta NSW 2124</i>	
Fund Bank Account (BSB): <i>083355</i>	Fund bank account number: <i>537447566</i>

<b>3 Choice of fund and declaration</b>	
<input checked="" type="checkbox"/>	I understand that the <i>I choose HESTA for my super</i> form provides summary information only and does not form part of the Product Disclosure Statement (PDS). The PDS is available from <a href="https://hesta.com.au/pds">hesta.com.au/pds</a>
<input checked="" type="checkbox"/>	I choose HESTA for my super.
Signature: <input type="text"/>	
Date: D D M M Y Y Y Y	
<b>4 Next steps</b>	
Give this completed form to the payroll officer at your workplace.	
<b>5 Welcome to HESTA</b>	
Once your employer enrolls you into HESTA, we will send you a welcome letter with links to the PDS and information on other member benefits.	

## Information for employers

If your employee gives you a completed Choice of super fund request form, don't send it to HESTA. You must keep a copy for your own records for five years.

HESTA will become a chosen fund for the employee two months after the employee gives this notice to you, or earlier at your discretion. However, contributions after the two month period must be made to HESTA as the employee's new chosen super fund. An eligible employee can choose a fund as often as they want, but you only have to accept one valid notice in a 12 month period.

There are a number of ways that you can make contributions into HESTA as an employer. Use the information on this form to complete a *Contribution advice* form for this employee if they choose to have their super paid into HESTA. Do not return this form to us.

If the employee has not supplied a member number on this form, we will automatically allocate one to them upon receiving your *Contribution advice* form.

- **HESTA is a complying fund.** HESTA is a resident regulated superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993* (SIS Act) and is not subject to a direction under section 63 of the Act. HESTA also meets the death cover requirement for choice of fund.
- **HESTA will accept contributions.** HESTA is able to accept contributions from employers who register as a HESTA employer at [hesta.com.au/eol](https://hesta.com.au/eol) including contact details required for administering your account. HESTA will also accept employer contributions for members with a HESTA Personal Super account.
- **Contribution payment method.** HESTA provides a range of ecommerce options for direct transactions. More details can be found at [hesta.com.au](https://hesta.com.au) or call 1800 813 327.

## contact us

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