

## HESTA Super and Transition to Retirement performance

### Ready-Made Options

Returns to 30 June 2023	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Balanced Growth <sup>†</sup>	8.51%	8.02%	6.56%	8.61%	9.59%
Conservative <sup>*</sup>	6.13%	5.45%	4.28%	4.27%	5.74%
Indexed Balanced Growth <sup>^</sup>	8.07%	N/A	N/A	N/A	12.47%
Sustainable Growth <sup>§</sup>	6.69%	9.28%	7.28%	7.63%	9.94%
High Growth <sup>‡</sup>	8.59%	9.46%	8.30%	11.27%	12.58%

<sup>†</sup> Previously named Core Pool. Commenced 1 August 1987 | <sup>\*</sup> Previously named Conservative Pool. Commenced 1 July 1995 | <sup>^</sup> Commenced 1 October 2020 | <sup>§</sup> Previously named Eco Pool. Commenced 1 February 2000 | <sup>‡</sup> Previously named Shares Plus. Commenced 1 July 1995

### Your Choice Options

Returns to 30 June 2023	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Cash and Term Deposits <sup>+</sup>	2.94%	1.65%	1.15%	0.97%	2.56%
Property and Infrastructure <sup>∅</sup>	6.54%	7.63%	5.38%	8.47%	3.74%
Diversified Bonds <sup>‡</sup>	4.28%	2.25%	0.47%	-2.31%	0.44%
International Shares <sup>#</sup>	5.72%	10.19%	8.13%	10.65%	17.96%
Australian Shares <sup>#</sup>	8.84%	8.82%	7.55%	11.93%	14.70%

<sup>+</sup> Previously named Cash; changed to include Term Deposits on 1 Oct 2020. Performance history before 1 October 2020 based on Cash. Commenced 1 July 2001 | <sup>∅</sup> Previously named Property; changed to include Infrastructure on 1 Oct 2020. Performance history before 1 October 2020 based on Property. Commenced 1 July 2001 | <sup>‡</sup> Previously named Global bonds. Commenced 1 July 2001 | <sup>#</sup> Commenced 1 July 2001

## HESTA Retirement Income Stream performance

### Ready-Made Options

Returns to 30 June 2023	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Balanced Growth <sup>†</sup>	5.82%	8.65%	7.18%	8.70%	11.79%
Conservative <sup>*</sup>	5.39%	6.00%	4.72%	4.56%	6.40%
Indexed Balanced Growth <sup>^</sup>	8.97%	N/A	N/A	N/A	13.98%
Sustainable Growth <sup>§</sup>	11.39%	10.21%	8.01%	8.39%	11.07%
High Growth <sup>†</sup>	6.25%	10.39%	8.58%	11.49%	15.49%

<sup>†</sup> Previously named Balanced. Commenced 12 December 2007 | <sup>\*</sup> Commenced 12 December 2007 | <sup>^</sup> Commenced 1 October 2020 | <sup>§</sup> Previously named Eco. Commenced 1 July 2012 | <sup>†</sup> Previously named Active. Commenced 12 December 2007

### Your Choice Options

Returns to 30 June 2023	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Cash and Term Deposits <sup>+</sup>	2.78%	1.90%	1.34%	1.16%	3.05%
Property and Infrastructure <sup>∅</sup>	3.26%	8.32%	5.89%	9.20%	4.17%
Diversified Bonds <sup>‡</sup>	-3.69%	N/A	N/A	N/A	0.47%
International Shares <sup>#</sup>	7.95%	10.99%	8.79%	11.26%	19.26%
Australian Shares <sup>#</sup>	7.73%	9.76%	8.59%	13.15%	16.70%

<sup>+</sup> Previously named Cash; Changed to include Term Deposits on 1 Oct 2020. Performance history before 1 October 2020 based on Cash. Commenced 1 July 2008 | <sup>∅</sup> Previously named Property; Changed to include Infrastructure on 1 Oct 2020. Performance history before 1 October 2020 based on Property. Commenced 12 December 2007 | <sup>‡</sup> Commenced 1 October 2020 | <sup>#</sup> Commenced 1 July 2008