

HESTA Super and Transition to Retirement performance

Average annual return to June 30 of selected financial year ranges 1, 3, 5 or 10. Returns are net of investment fees and costs, transaction costs and taxes. Rounding has been applied to the graph to the nearest dollar. Past performance is not a reliable indicator of future performance.

Ready-Made Options

Returns to 30 June 2024	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Balanced Growth [†]	8.53%	7.62%	6.93%	5.50%	9.10%
Conservative [*]	6.10%	5.18%	4.04%	3.21%	5.44%
Indexed Balanced Growth [^]	9.07%	N/A	N/A	5.72%	11.86%
Sustainable Growth [§]	6.70%	8.69%	6.49%	2.73%	6.98%
High Growth [‡]	8.71%	9.13%	9.03%	7.27%	11.91%

[†] Previously named Core Pool. Commenced 1 August 1987 | ^{*} Previously named Conservative Pool. Commenced 1 July 1995 | [^] Commenced 1 October 2020 | [§] Previously named Eco Pool. Commenced 1 February 2000 | [‡] Previously named Shares Plus. Commenced 1 July 1995

Your Choice Options

Returns to 30 June 2024	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Cash and Term Deposits [†]	2.98%	1.79%	1.56%	2.23%	3.98%
Property and Infrastructure ^Ø	6.21%	6.65%	4.08%	5.14%	-0.72%
Diversified Bonds [‡]	4.23%	2.03%	-0.28%	-1.77%	3.24%
International Shares [#]	6.20%	10.07%	10.24%	5.79%	17.43%
Australian Shares [#]	8.97%	8.35%	8.25%	7.29%	11.79%

[†] Previously named Cash; changed to include Term Deposits on 1 Oct 2020. Performance history before 1 October 2020 based on Cash. Commenced 1 July 2001 | ^Ø Previously named Property; changed to include Infrastructure on 1 Oct 2020. Performance history before 1 October 2020 based on Property. Commenced 1 July 2001 | [‡] Previously named Global bonds. Commenced 1 July 2001 | [#] Commenced 1 July 2001

HESTA Retirement Income Stream performance

Average annual return to June 30 of selected financial year ranges 1, 3, 5 or 10. Returns are net of investment fees and costs, transaction costs and taxes. Rounding has been applied to the graph to the nearest dollar. Past performance is not a reliable indicator of future performance.

Ready-Made Options

Returns to 30 June 2024	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Balanced Growth [†]	6.07%	8.13%	7.35%	5.70%	10.16%
Conservative [*]	5.43%	5.56%	4.39%	3.49%	6.03%
Indexed Balanced Growth [^]	10.06%	N/A	N/A	6.27%	13.11%
Sustainable Growth [§]	11.08%	9.53%	7.16%	2.96%	7.71%
High Growth [‡]	6.63%	9.71%	9.15%	7.10%	12.70%

[†] Previously named Balanced. Commenced 12 December 2007 | ^{*} Commenced 12 December 2007 | [^] Commenced 1 October 2020 | [§] Previously named Eco. Commenced 1 July 2012 | [‡] Previously named Active. Commenced 12 December 2007

Your Choice Options

Returns to 30 June 2024	Since inception p.a.	10 year p.a.	5 year p.a.	3 year p.a.	1 year p.a.
Cash and Term Deposits [†]	2.89%	2.07%	1.83%	2.63%	4.69%
Property and Infrastructure ^Ø	2.99%	7.21%	4.71%	5.56%	-0.99%
Diversified Bonds [‡]	-1.76%	N/A	N/A	-2.01%	3.71%
International Shares [#]	8.59%	10.86%	10.89%	6.12%	18.63%
Australian Shares [#]	8.03%	9.02%	8.69%	8.23%	12.75%

[†] Previously named Cash; Changed to include Term Deposits on 1 Oct 2020. Performance history before 1 October 2020 based on Cash. Commenced 1 July 2008 | ^Ø Previously named Property; Changed to include Infrastructure on 1 Oct 2020. Performance history before 1 October 2020 based on Property. Commenced 12 December 2007 | [‡] Commenced 1 October 2020 | [#] Commenced 1 July 2008